**DEPARTMENT OF CHILDREN AND FAMILIES**

**WBW**

Division of Family and Economic Security

**Household Budget Worksheet for Wisconsin Works (W-2)**

Personal information you provide may be used for secondary purposes [Privacy Law, s. 15.04(1)(m), Wisconsin Statutes].

|  |  |  |
| --- | --- | --- |
| Name      | Household Size   | Date      |
| RFA/Case Number      | Resource Specialist      |

|  |  |  |
| --- | --- | --- |
| **Monthly Income** |  | **Assets** |
| Salary/Wages (Net) |  $      |  | Checking Accounts |  $      |
| Tips | +$      |  | Savings Accounts | +$      |
| Self-Employment Income | +$      |  | Life Insurance Cash Value | +$      |
| Unemployment Insurance | +$      |  | Certificates of Deposit | +$      |
| Child Support | +$      |  | Stocks or Bonds | +$      |
| Alimony | +$      |  | Land/Buildings Other than Homestead | +$      |
| Social Security (SSI/SSDI) | +$      |  | Farm Equipment/Livestock | +$      |
| Veterans | +$      |  | Notes/Contracts of Value | +$      |
| Railroad Retirement | +$      |  | Retirement Accounts | +$      |
| Sick or Disability Payments | +$      |  | Burial Accounts | +$      |
| School Grants or Loans | +$      |  | Own Land Contract/Mortgage | +$      |
| Money received regularly fromrelatives, friends, etc. | +$      |  | Trust Funds | +$      |
|  | Other | +$      |
| Charitable Organizations | +$      |  | **Total Assets** | =$      |
| Dividends/Interest | +$      |  |  |  |
| FoodShare | +$      |  |  |  |
| Other | +$      |  |  |  |
| **Total Income** | =$      |  |  |  |

|  |  |  |
| --- | --- | --- |
| **Monthly Household Expenses** |  | **Vehicles** |
| Rent/Mortgage |  $      |  | Vehicle #1 Equity (Fair Mkt. – Loan Value) |  $      |
| Real Estate Taxes | +$      |  | Vehicle #2 Equity (Fair Mkt. – Loan Value) | +$      |
| Home Owner’s Insurance | +$      |  | Vehicle #3 Equity (Fair Mkt. – Loan Value) | +$      |
| Utilities | +$      |  | **Total Vehicle Equity** | =$      |
| Uniform Expense | +$      |  |  |  |
| Child Care Expenses | +$      |  |  |  |
| Vehicle Payment | +$      |  |  |  |
| Vehicle Maintenance | +$      |  |  |  |
| Vehicle Insurance | +$      |  |  |  |
| Public Transportation | +$      |  |  |  |
| Child Support | +$      |  |  |  |
| Food | +$      |  |  |  |
| Clothing | +$      |  |  |  |
| Personal Care | +$      |  |  |  |
| Health Insurance | +$      |  |  |  |
| Medical Expenses | +$      |  |  |  |
| Personal Loans | +$      |  |  |  |
| Life Insurance | +$      |  |  |  |
| Education | +$      |  |  |  |
| Entertainment | +$      |  |  |  |
| **Total Expenses** | =$      |  |  |  |
|  |  |  |  |  |
| **NET HOUSEHOLD BUDGET**(Income Minus Expenses) |  $      |  |  |  |